

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2014

To: Hong Kong Exchanges and Cl	learing Limited				
	opefluent Group Holdings March 2014				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>733</u> D	Description : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th <u>8,000,000,000</u>	HK\$0.01	HK\$80,000,000		
Increase/(decrease)					
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000		
(2) Stock code :D	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month (31/1/2014)	507,113,131			
Increase during the	<b>55</b> 6 000			
month Balance at close of the month	556,000		_	
(28/ 2/2014)	507,669,131	-		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	ons (under on	are Option Schem	es of the issue	1)	No. of access	No. of a constant of income
Particulars of share					No. of new	No. of new shares of issuer
option scheme						which may be issued pursuant
including EGM					issued during	thereto as at close of the
approval date		Movement durin	g the month		the month	month
(dd/mm/yyyy) and —					pursuant	
class of shares			~		thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options scheme						
Adopted on 24 June 2004.						
Share options were granted						
On 2 July 2013.						
( / / )						
Ordinary shares		556,000			556,000	13,650,000
(Note 1)						
,						
2						
<u> </u>						
( / / )						
shares						
(Note 1)						
3.						
<u></u>						
( / / )						
shares						
(Note 1)						
( )		Tot	al A. (Ordin	ary shares)	556 000	
		100		nce shares)	220,000	
			•			
				Other class)		
Total funds raised dur		n from exercise of				
options (State currenc	<b>y</b> )			1,417,800		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares)\_\_\_\_ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Exchangeable bonds		HKD	\$206,400,000	0	\$206,400,000	0	86,000,000
	NT/A					:	
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	Ordin	nary shares					
Initial exchange price	HK\$	2.40					
AGM approval date (if applicable)							
(dd/mm/yyyy))	(	(16 /05 /2012	)				
2.							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
3.		( ' ' ' /					
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)		<i>(</i>					
(dd/mm/yyyy) 4.		( / / )					
4.							
Ct11-(:f1:-t1)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )		Total C (O	dinomy shows = \		
				(Prefe	dinary shares)erence shares)		
					(Other class)		· ·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

	Thurs of Laura		Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable				
			State	(Note 1)  Issue and allotment date:	( / /	)		
2.	Open offer	At price :	currency	(dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)				
			,	EGM approval date:	( //	)		
				(dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)			-	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	-

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	)	
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )		
			rdinary share ference share (Other cla	es)	
Te	otal increase in ordinary shares during the month	n (i.e. Total of A to E):	(	1) 550	6,000
			(	2)	
Т	otal increase in preference shares during the mor	nth (i.e. Total of A to E):			

Total increase in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	<b>):</b>	
Submitted by:	Lo Yat Fung	
Title:	Director	
	(Director, Secretary or other duly authorised officer)	<del></del>

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.